



" " " "

" "

2019 1489 "

" "

" " " 113544"

1

" "

2019 9 24 T+2

1 1

" "

1

**70%**

**70%**

" "

**1**

736,852,000.00      736,852  
 73.69%              100%

**2**

263,148,000.00      263,148                      26.31%  
 0.03136336%

839,030,012              839,030,012,000.00  
 839,030,012              100,000,000,000-100,839,030,011

2019 9 23

2019 9 24

<http://www.sse.com.cn>

1              1,000

**3**

	/ %			
	100	736,852	736,852	736,852,000.00
	0.03136336	839,030,012	263,148	263,148,000.00
		<b>839,766,864</b>	<b>1,000,000</b>	<b>1,000,000,000.00</b>

2019 9 18



(此页无正文，为《桃李面包股份有限公司公开发行可转换公司债券中签率及优先配售结果公告》之盖章页)

发行人：桃李面包股份有限公司



（此页无正文，为《桃李面包股份有限公司公开发行可转换债券网上中签率及  
优先配售

